

<b>United States Bankruptcy Court</b> <b>District of Delaware</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Solyndra LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>FKA Solyndra Fab 2, LLC</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>30-0559771</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>47488 Kato Road</b> <b>Fremont, CA</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>94538</b>		ZIP Code
County of Residence or of the Principal Place of Business: <b>Alameda</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b>  Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b>  <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  <b>Estimated Number of Creditors (Consolidated)</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  <b>Estimated Assets (Consolidated - Book Value)</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input checked="" type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion  <b>Estimated Liabilities (Consolidated - Book Value)</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input checked="" type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Solyndra LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>360 Degree Solar Holdings, Inc.</b>	Case Number:	Date Filed: <b>Concurrently</b>	
District: <b>Delaware</b>	Relationship: <b>Affiliate</b>	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="margin-left: 40px;">         _____          (Name of landlord that obtained judgment)       </div>  <div style="margin-left: 40px;">         _____          (Address of landlord)       </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	<b>Name of Debtor(s):</b> <b>Solyndra LLC</b>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.          [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.          [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____          Signature of Debtor</p> <p><b>X</b> _____          Signature of Joint Debtor</p> <p>_____          Telephone Number (If not represented by attorney)</p> <p>_____          Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____          Signature of Foreign Representative</p> <p>_____          Printed Name of Foreign Representative</p> <p>_____          Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>B. J. Stang</u>          Signature of Attorney for Debtor(s)</p> <p><u>Bruce Grohsgal DE 3583</u>          Printed Name of Attorney for Debtor(s)</p> <p><u>Pachulski Stang Ziehl &amp; Jones LLP</u>          Firm Name</p> <p><u>919 N. Market Street</u>  <u>17th Floor</u>  <u>Wilmington, DE 19801</u>          Address</p> <p><u>302-652-4100 Fax: 302-652-4400</u>          Telephone Number</p> <p><u>9-6-2011</u>          Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the in he schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____          Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____          Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____          Address</p> <p><b>X</b> _____          Date</p> <p>_____          Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>_____          Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____          If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>W. G. Stover, Jr.</u>          Signature of Authorized Individual</p> <p><u>W.G. Stover, Jr.</u>          Printed Name of Authorized Individual</p> <p><u>CFO &amp; Senior Vice President</u>          Title of Authorized Individual</p> <p><u>5 Sept. 2011</u>          Date</p>	

Solyndra LLC  
(A Delaware limited liability company)


**SECRETARY'S CERTIFICATE**

At a meeting held on September 1, 2011, the Board of Managers of Solyndra LLC, a Delaware limited liability company (the "Company"), approved the resolutions attached hereto as **Exhibit A**.

The undersigned Secretary of the Company hereby certifies, on behalf of the Company, that resolutions in substantially the form attached hereto as **Exhibit A** were duly adopted by the Board of Managers of the Company at the meeting referred to above, and that the substance of such resolutions has not been modified or rescinded as of this 5th day of September, 2011.

Solyndra LLC

By: \_\_\_\_\_

  
Benjamin Schwartz  
Corporate Secretary

# **EXHIBIT A**

**EXTRACT OF MINUTES OF THE MEETING OF THE  
BOARD OF MANAGERS OF SOLYNDRA LCC**

A meeting of the Board of Managers (the "Board") of Solyndra LLC (the "Company"), was held upon proper notice on September 1, 2011, beginning at 11:30 a.m. In attendance were Board members Brian Harrison, James Gibbons, Dan Maydan, David Prend, Steve Mitchell, Jameson McJunkin, Ray Sims, Stephen Johnson and Richard Adkisson.

There being a quorum of the Board present, the Board convened the meeting. The Board discussed the Company's business and discussed the Company's potential filing under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"). After further discussion, the Board, upon motion duly made and seconded, approved the following resolutions:

WHEREAS, the Board has considered the financial and operational aspects of the Company's business, and the Board has reviewed the current status of the, Company in light of recent events;

WHEREAS, Section 6.11 of the Operating Agreement of the Company (the "Operating Agreement") requires the approval of at least two Outside Managers (as that term is defined in the Operating Agreement) prior to the commencement of an Insolvency Proceeding (as that term is defined in the Operating Agreement); and

WHEREAS, Stephen Johnson and Richard Adkisson are the Outside Managers of the Company.

NOW, THEREFORE, BE IT RESOLVED, by a unanimous vote of the Board, including Stephen Johnson and Richard Adkisson, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, stockholders, and other interested parties that a petition be filed by the Company in the U.S. Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") seeking relief under the provisions of the Bankruptcy Code;

RESOLVED, that the officers of the Company (each, an "Authorized Officer") be, and each of them hereby is, authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company's Chapter 11 case, to retain and employ all assistance by attorneys, financial advisors, claims and noticing agents, accountants and other professionals that they may deem necessary or proper with a view to the successful administration of the chapter 11 case of the Company, with a view to the successful prosecution of such case;

RESOLVED, that the Authorized Officers of the Company be, and, each of them hereby is, authorized and empowered to obtain post-petition financing according to terms which may be negotiated by the management of the Company, including the use of cash collateral; and to enter into any guarantees and to pledge and grant liens on its assets as may be contemplated by or required under the terms of cash collateral agreement; and in connection therewith the officers of the Company are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents;

RESOLVED, that in the judgment of the Board it is desirable and in the best interests of the Company that the Company sell substantially all of its assets pursuant to either a sale (or sales) of assets under the Bankruptcy Code, or a plan of liquidation or reorganization or such other mechanism under applicable bankruptcy law as determined by the Authorized Officers in their reasonable discretion and the Company is further authorized to file a request to approve such sale or sales and for any related relief, and to close such sale or sales, subject to Bankruptcy Court approval in the Company's Chapter 11 proceeding;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized and empowered to retain the law firm of Pachulski Stang Ziehl & Jones LLP ("PSZ&J") as general bankruptcy counsel to the Company to represent and assist the Company in carrying out its duties under Chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZJ;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates, authorize and effectuate the sale of the Company's assets, and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful Chapter 11 reorganization; and

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed and approved in all respects.

# United States Bankruptcy Court

## District of Delaware

In re Solyndra LLC  
Debtor

Case No. 11-\_\_\_\_ (\_\_\_\_)

Chapter 11

### CONSOLIDATED LIST OF CREDITORS HOLDING 35 LARGEST UNSECURED CLAIMS

Following is the consolidated list of the Debtor's creditors holding the 35 largest unsecured claims.<sup>1</sup> The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in these chapter 11 cases. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 35 largest unsecured claims.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
SCHOTT NORTH AMERICA, INC 555 Taxter Road Elmsford, NY 10523	SCHOTT NORTH AMERICA, INC 555 Taxter Road Elmsford, NY 10523 Attn: Cynthia Willkehr Tel: 914-831-2268	Trade		\$ 7,688,805.56
MGS MFG. GROUP W188 N 11707 Maple Road Germantown, WI 53022	MGS MFG. GROUP W188 N 11707 Maple Road Germantown, WI 53022 Attn: John Berg or Adam Simons Tel: 262-255-5790	Trade		\$ 7,512,849.72
Howard Hughes Medical Institute 4000 Jones Bridge Road, Chevy Chase, MD 20815	Howard Hughes Medical Institute 4000 Jones Bridge Road, Chevy Chase, MD 20815 Attn: Greg De Ninno Tel: 302-215-8752	Lender under the Tranche E Credit Facility		\$ 4,824,525.75

<sup>1</sup> The information contained herein is as of June 30, 2011.



(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Beltest Shipping Company Ltd PO Box, 51161, GR-145, 10 Kifissia, Greece	Beltest Shipping Company Ltd PO Box, 51161, GR-145, 10 Kifissia, Greece Attn: Darko Madey Tel: 30-210-6255280	Lender under the Tranche E Credit Facility		\$ 4,384,505.55
Masdar Clean Tech Fund, LP <sup>2</sup> Eleven Madison Avenue, 16th Floor New York, NY 10010	Masdar Clean Tech Fund, LP Eleven Madison Avenue, 16th Floor New York, NY 10010 Attn: c/o Credit Suisse, Jason Karlinsky Tel: 971-653-3333	Lender under the Tranche E Credit Facility		\$ 4,172,742.20
OZ Offshore Capital Lenders, LLC 9 West, 57th Street, 39th Floor New York, NY 10019	OZ Offshore Capital Lenders, LLC 9 West, 57th Street, 39th Floor New York, NY 10019 Attn: Rick Lyon Tel: 212-790-0041	Lender under the Tranche E Credit Facility		\$ 3,705,147.24
US Venture Partners X, LP 2735 Sand Hill Road Menlo Park, CA 94025	US Venture Partners X, LP 2735 Sand Hill Road Menlo Park, CA 94025 Attn: Chief Financial Officer Tel: 650-854-9080	Lender under the Tranche E Credit Facility		\$ 3,540,488.50
Virgin Green Fund I, LP 27 South Park Street, Suit 200 San Francisco, CA 94107	Virgin Green Fund I, LP 27 South Park Street, Suit 200 San Francisco, CA 94107 Attn: Anup Jacob Tel: 415-230-3500	Lender under the Tranche E Credit Facility		\$ 3,288,379.16
AMP Private Equity Fund 1A Level 24, AMP Sydney, Cove Building, 33 Alfred Street, Sydney NSW, 2000 Sydney, NSW Australia	AMP Private Equity Fund 1A Level 24, AMP Sydney, Cove Building, 33 Alfred Street, Sydney NSW, 2000 Sydney, NSW Australia Attn: Tel: 1800-658-404	Lender under the Tranche E Credit Facility		\$ 2,722,592.52

<sup>2</sup> This creditor is also a Lender under the Term Loan Agreement (Tranche A) dated February 23, 2011.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
CERTIFIED THERMOPLASTICS CO., INC. 26381 Ferry Court Santa Clarita, CA 91350	CERTIFIED THERMOPLASTICS CO., INC. 26381 Ferry Court Santa Clarita, CA 91350 Attn: Tel: 661-222-3006	Trade		\$ 2,428,363.80
CRAVATH, SWAINE & MOORE LLP Worldwide Plaza, 825 Eighth Avenue New York, NY 10019	CRAVATH, SWAINE & MOORE LLP Worldwide Plaza, 825 Eighth Avenue New York, NY 10019 Attn: Tel: 212-474-1000	Legal Services		\$ 2,067,996.52
ME2 Manufacturing & Engineering 615 Dado St. San Jose, CA 95131	ME2 Manufacturing & Engineering 615 Dado St. San Jose, CA 95131 Attn: Paul Greenfield Tel: 408-382-1900	Trade		\$ 2,064,801.85
LINTELLE ENGINEERING, INC 380 EL PUEBLO DRIVE, #105 Scotts Valley, CA 95066	LINTELLE ENGINEERING, INC 380 EL PUEBLO DRIVE, #105 Scotts Valley, CA 95066 Attn: Cole Geesaman Tel: 831-439-8400 Ext 266	Trade		\$ 1,928,814.01
PG&E 885 EMBARCADERO DR. ATT: CASSAUNDRA GARDNER West Sacramento, CA 95605	PG&E 885 EMBARCADERO DR. ATT: CASSAUNDRA GARDNER West Sacramento, CA 95605 Attn: Tel: 800-743-5000	Utilities		\$ 1,857,571.08
AMCOR PHARMECEUTICAL PACKING USA, INC. 625 Sharp Street Millville, NJ 8332	AMCOR PHARMECEUTICAL PACKING USA, INC. 625 Sharp Street Millville, NJ 8332 Attn: Godfrey Aschmann Tel: 773-399-3762	Trade		\$ 1,803,280.20

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
US Venture Partners VII, LP 2735 Sand Hill Road Menlo Park, CA 94025	US Venture Partners VII, LP 2735 Sand Hill Road Menlo Park, CA 94025 Attn: Chief Financial Officer Tel:	Lender under the Tranche E Credit Facility		\$ 1,636,882.45
Menlo Logistics, Inc. 1717 N. W. 21st Avenue Oregon, CA 97208	Menlo Logistics, Inc. 1717 N. W. 21st Avenue Oregon, CA 97208 Attn: Olivia Tel: 773-399-3762	Trade		\$ 1,618,234.24
KC-Solar LLC 201 South College Street, Suite 1440 Charlotte, NC 28244	KC-Solar LLC 201 South College Street, Suite 1440 Charlotte, NC 28244 Attn: Tel: 650-854-9080	Lender under the Tranche E Credit Facility		\$ 1,611,056.23
Keyword Company Limited Akara Building 24 De Castro Street Wickhams Clay I, Road Town, Tortola British Virgin Islands	Keyword Company Limited Akara Building 24 De Castro Street Wickhams Clay I, Road Town, Tortola British Virgin Islands Attn: Tel: 503-450-5575	Lender under the Tranche E Credit Facility		\$ 1,608,175.25
WEST VALLEY STAFFING GROUP 390 Potero Ave Sunnyvale, CA 94085	WEST VALLEY STAFFING GROUP 390 Potero Ave Sunnyvale, CA 94085 Attn: Barbara Hatt Tel: 704-973-9001	Trade		\$ 1,489,492.53
Giasole Partners LLC 4124 South Rockford, Suite 201, Tulsa Tulsa, OK 74105	Giasole Partners LLC 4124 South Rockford, Suite 201, Tulsa Tulsa, OK 74105 Attn: Tel:	Lender under the Tranche E Credit Facility		\$ 1,384,692.09
CONNOR MANUFACTURING SERVICES 22867 NE Townsend Way Fairview, OR 97024	CONNOR MANUFACTURING SERVICES 22867 NE Townsend Way Fairview, OR 97024 Attn: Tel: 408-735-1420	Trade		\$ 1,379,921.00

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
DOW CORNING 2200 W. Salzburg Road PO Box 994 Midland, MI 48686	DOW CORNING 2200 W. Salzburg Road PO Box 994 Midland, MI 48686 Attn: Tel: 918-744-8820	Trade		\$ 1,354,688.98
ADVANCED NANO PRODUCTS 244 Buyong Industrial Complex, Kumho-RI Buyong-Myeon, Chingwon- Kun.Chungcheongbuk-Do 363-942Korea	ADVANCED NANO PRODUCTS 244 Buyong Industrial Complex, Kumho-RI Buyong-Myeon, Chingwon- Kun.Chungcheongbuk-Do 363-942Korea Attn: Chang-Woo Park Tel: 503-256-0230	Trade		\$ 1,350,066.00
Legend Trading S.A. Iassonos 3, 18537 Athens, Greece	Legend Trading S.A. Iassonos 3, 18537 Athens, Greece Attn: Mario Dimitrou Tel: 989-496-7725	Lender under the Tranche E Credit Facility		\$ 1,317,708.06
VON ARDENNE ANLAGENTECHNIK GMBH Am Hanhweg 16A Dresden, 1328Germany	VON ARDENNE ANLAGENTECHNIK GMBH Am Hanhweg 16A Dresden, 1328Germany Attn: Tel: 043-275-6966	Trade	Disputed	\$ 1,273,635.15
US Venture Partners IX, LP 2735 Sand Hill Road Menlo Park, CA 94025	US Venture Partners IX, LP 2735 Sand Hill Road Menlo Park, CA 94025 Attn: Chief Financial Officer Tel: 30-210-4584950	Lender under the Tranche E Credit Facility		\$ 1,217,918.17
Plastikon Industries, Inc. 688 Sandoval Way Hayward, CA 94544	Plastikon Industries, Inc. 688 Sandoval Way Hayward, CA 94544 Attn: Lani Tel: 510-400-1010	Trade		\$ 1,191,135.29
Redpoint Ventures II, LP 3000 Sand Hill Road 2-290, Menlo Park, CA 94025	Redpoint Ventures II, LP 3000 Sand Hill Road 2-290, Menlo Park, CA 94025 Attn: Lars Pedersen Tel: 650-926-5664	Lender under the Tranche E Credit Facility		\$ 1,071,353.93

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
ATS Automation Tooling System, inc. 250 Royal Park Road Cambridge, Ontario N3H 4R6 Canada	ATS Automation Tooling System, inc. 250 Royal Park Road Cambridge, Ontario N3H 4R6 Canada Attn: Tel: 519-653-6500	Trade		\$ 1,042,450.00
XYRATECH International Inc. 46831 Lakeview Blvd. Fremont, CA 94538	XYRATECH International Inc. 46831 Lakeview Blvd. Fremont, CA 94538 Attn: Rajeev Bhalla Tel: 408-325-7332	Trade		\$ 985,500.00
Maple Ave. 3819 Maple Avenue Dallas, TX 75219	Maple Ave. 3819 Maple Avenue Dallas, TX 75219 Attn: Tel:	Lender under the Tranche E Credit Facility		\$ 964,906.17
CMEA Ventures VII LP Attn: Meryl L. Schreiber One Embarcadero Center Suite 3250 San Francisco, CA 94111	CMEA Ventures VII LP One Embarcadero Center Suite 3250 San Francisco, CA 94111 Attn: Meryl L. Schreiber Tel:	Lender under the Tranche E Credit Facility		\$ 631,233.94
CHEUNG WOH INTERNATIONALCOMP ANY LIMITED WOH INTERNATIONALCOMP ANY LIMITED Prai Penang Malaysia 13600	CHEUNG WOH INTERNATIONALCOMP ANY LIMITED WOH INTERNATIONALCOMP ANY LIMITED Prai Penang Malaysia 13600 Attn: Tel: 604-507-7830	Trade		\$ 606,419.00
OZ Domestic Partners II, LP Attn: Rick Lyon 9 West 57 <sup>th</sup> street 39 <sup>th</sup> Floor New York, NY 10019	OZ Domestic Partners II, LP 9 West 57 <sup>th</sup> street 39 <sup>th</sup> Floor New York, NY 10019 Attn: Rick Lyon Tel: 212-790-0041	Lender under the Tranche E Credit Facility		\$ 574,691.39

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Solyndra LLC,

Debtor.

Chapter 11


Case No. 11-\_\_\_\_ (\_\_\_\_)

**CERTIFICATION CONCERNING CONSOLIDATED LIST  
OF CREDITORS HOLDING 35 LARGEST UNSECURED CLAIMS**

The debtor and debtor in possession (the "Debtor") in the above-captioned case hereby certifies under penalty of perjury that the *Consolidated List of Creditors Holding 35 Largest Unsecured Claims*, submitted herewith, is complete and to the best of the Debtor's knowledge correct and consistent with Debtor's books and records.

The information contained herein is based upon a review of the Debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Consolidated List of Creditors Holding 35 Largest Unsecured Claims* have been completed. Therefore, the listing does not and should not be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any list claims; and/or (3) a waiver of any other right or legal position of the Debtor.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 5<sup>th</sup> day of September, 2011 at Fremont, California.

  
\_\_\_\_\_  
W.G. Stover, Jr.  
Chief Financial Officer and Senior Vice  
President

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Solyndra LLC,

Debtor.

Chapter 11

Case No. 11-\_\_\_\_ (\_\_\_\_)


**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
360 Solar Degree Holdings, Inc. 47488 Kato Road Fremont, CA 94538			100% Ownership

I, W.G. Stover, Jr., as an authorized officer of the debtor in this chapter 11 case, declare under penalty of perjury that I have reviewed the list and that it is true and correct as of June 30, 2011, to the best of my knowledge, information and belief.

Executed this 5<sup>th</sup> day of September, 2011 at Fremont, California.

  
\_\_\_\_\_  
W.G. Stover, Jr.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Solyndra LLC,

Debtor.

Chapter 11

Case No. 11-\_\_\_\_ (\_\_\_\_)

**VERIFIED STATEMENT OF DEBTOR REGARDING CORPORATE  
OWNERSHIP PURSUANT TO RULES 1007 AND 7007.1 OF THE  
FEDERAL RULES OF BANKRUPTCY PROCEDURE**

In accordance with Rules 1007 and 7007.1 of the Federal Rules of Bankruptcy  
Procedure, the Debtor submits the following information:

☒ The following entity directly or indirectly owns 10% or more of any class of the  
above-captioned Debtor's equity interests:


Name: 360 Degree Solar Holdings, Inc.  
Address: 47488 Kato Road  
Fremont, CA 94538

☐ (Additional names are attached hereto)

☐ There are no entities that directly or indirectly own 10% or more of any class of  
the Debtor's equity interest.

I, W.G. Bill Stover, Jr., as an authorized officer of the debtor in this chapter 11  
case, declare under penalty of perjury that I have reviewed the list and that it is true and correct  
as of June 30, 2011, to the best of my knowledge, information and belief.

Executed this 5<sup>TH</sup> day of September, 2011 at Fremont, California.

  
\_\_\_\_\_  
W.G. Stover, Jr.  
Chief Financial Officer and Senior Vice President